

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>WALL010, LLC</u>		
2. All other names debtor used in the last 8 years	Include any assumed names, trade names and <i>doing business as</i> names		
3. Debtor's federal Employer Identification Number (EIN)	<u>82-2118997</u>		
4. Debtor's address	Principal place of business <u>3926 Vista Woods Carrollton, TX 75007</u>	Mailing address, if different from principal place of business Number, Street, City, State & ZIP Code <u>Denton</u>	P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)			
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor

WALL010, LLC

Name

7. Describe debtor's business

A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply

Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? No. Yes.

If more than 2 cases, attach a separate list.

Northern District of TexasDistrict Texas When 1/04/21 Case number 21-30016

District _____ When _____ Case number _____

Debtor **WALL010, LLC**

Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No
 Yes.

List all cases. If more than 1, attach a separate list

Debtor	See Attachment	Relationship
District	When _____	Case number, if known _____

11. Why is the case filed in this district? Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

 No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured? No Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49
 50-99
 100-199
 200-999

1,000-5,000
 5,001-10,000
 10,001-25,000

25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

\$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated Liabilities

 \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion

Debtor

WALL010, LLC

Name

Case number (*if known*)

<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor

WALL010, LLC

Name

Case number (*if known*)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 31, 2022

MM / DD / YYYY

X /s/ Tim Barton

Signature of authorized representative of debtor

Tim Barton

Printed name

Title Present of Managing Member

18. Signature of attorney

X /s/ Eric A. Liepins

Signature of attorney for debtor

Date August 31, 2022

MM / DD / YYYY

Eric A. Liepins

Printed name

Eric A. Liepins

Firm name

12770 Coit Road

Suite 850

Dallas, TX 75251

Number, Street, City, State & ZIP Code

Contact phone 972-991-5591

Email address eric@ealpc.com

12338110 TX

Bar number and State

Debtor WALL010, LLC
Name _____

Case number (*if known*) _____

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number (*if known*) _____ Chapter 11

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FORM 201. VOLUNTARY PETITION

Pending Bankruptcy Cases Attachment

Debtor	WALL007, LLC	Relationship to you	affiliate
District	Eastern District of Texas	When <u>8/23/22</u>	22-41049
Debtor	WALL009, LLC	Relationship to you	affiliate
District	Eastern District of Texas	When <u>8/31/22</u>	22-41113
Debtor	WALL011, LLC	Relationship to you	affiliate
District	Eastern District of Texas	When <u>8/31/22</u>	22-41114

Fill in this information to identify the case:

Debtor name **WALL010, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF TEXAS**

Case number (if known): _____

Check if this is an
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Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Cao Ming XI c/o Yan Zhang 727# Yan Chang Rd, Jingan District, Shanghai, China						\$12,000.00
Chen Weizhao c/o Liying Mao Zhongda Wenjinyuan,Wen San Road Room1501,Unit2,Building 8 Xihu District,Hangzhou,China						\$200,000.00
Haonan Chen c/o Wenjun Wang Room 2401,Unit 2,Building 3 Yu Cai Rd, Kuang District, Yangquan, Shanxi, China						\$50,000.00
HR Sterling 2736 Trophy Club Drive. Trophy Club, TX 76262						\$6,000.00
Ji Lan Room 202, Building No.1, Block A 13 Guangwaichezhan St. East, Xicheng District, Beijing						\$17,485.00

Debtor Name	Case number (if known)					
Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ji Lan Room 202,Building No.1, Block A 13 Guangwaichezhan St.East, Xicheng District, Beijing						\$12,474.00
Jianjin Li Building 26 Yuxiangcun, South Taohuayua Zhongtai Subdistrict, Yuhang District, Hangzhou, Zhejiang, China						\$19,945.00
Larry Martin 3069 Waterside Circle Boynton Beach, FL 33435						\$12,000.00
Li Jianjin Building 26 Yuxiangcun, South Taohuayua Zhongtai Subdistrict, Yuhang District Hangzhou, Zhejiang, China						\$480,025.00
Lin Changhua 56-2-402 Qiushi cun Hangzhou, China						\$100,000.00
Song Tianqing Room12-204,Zhong dingShanzhuang No.299 Zhongshanmen Avenue Nanjing,Jiangsu,China						\$50,014.00
Steve Metzger 3626 N. Hall Street Suite 800 Dallas, TX 75219						\$10,000.00

Debtor Name	WALL010, LLC		Case number (if known)		
Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.	
				Total claim, if partially secured	Deduction for value of collateral or setoff Unsecured claim
Tianqing Song Room 12-204, Zhongding Shanzhuang, No.299 Zhongshanmen Avenue Nanjing, Jiangsu, China					\$49,980.00
Vance McMurry 508 W. Lookout Drive. Ste 17-74 Richardson, TX 75080					\$20,000.00
WU WEN 43#, No.165 Lane, Guiping Rd., Xuhui District, Shanghai, China					\$100,000.00
XU Gang 701-K1Shimaolijingcheng,Tianmushan Road Hangzhou,China					\$500,000.00
Yang Hairuo No.100 Lane, Yushan Rd Room 1302, 9# Pudong District, Shanghai, China					\$200,000.00
Yang Liying 7-4-701 Wulin Garden, No 112 Tianmushan Rd Xihu District, Hangzhou, China					\$300,000.00
Zhang yan 727# Yan Chang Rd Jingan DistrictShanghai, China					\$193,974.00

Cao Ming XI c/o Yan Zhang
727# Yan Chang Rd,
Jingan District, Shanghai, China

Chen Weizhao c/o Liying Mao
Zhongda Wenjinyuan,Wen San Road
Room1501,Unit2,Building8
Xihu District,Hangzhou,China

Haonan Chen c/o Wenjun Wang
Room 2401,Unit 2,Building 3
Yu Cai Rd,
Kuang District, Yangquan, Shanxi, China

HR Sterling
2736 Trophy Club Drive.
Trophy Club, TX 76262

Ji Lan
Room 202,Building No.1, Block A 13
Guangwaichezhan St.East,
Xicheng District, Beijing

Jianjin Li
Building 26 Yuexiangcun, South Taohuayua
Zhongtai Subdistrict, Yuhang District,
Hangzhou, Zhejiang, China

Larry Martin
3069 Waterside Circle
Boynton Beach, FL 33435

Li Jianjin
Building 26 Yuexiangcun, South Taohuayua
Zhongtai Subdistrict, Yuhang District
Hangzhou, Zhejiang, China

Lin Changhua
56-2-402
Qiushi cun Hangzhou, China

Song Tianqing
Room12-204,ZhongdingShanzhuang
No.299 Zhongshanmen Avenue
Nanjing,Jiangsu,China

Steve Metzger
3626 N. Hall Street
Suite 800
Dallas, TX 75219

Tianqing Song
Room 12-204, Zhongding Shanzhuang,
No.299 Zhongshanmen Avenue
Nanjing, Jiangsu, China

Vance McMurry
508 W. Lookout Drive.
Ste 17-74
Richardson, TX 75080

WU WEN
43#, No.165 Lane, Guiping Rd.,
Xuhui District, Shanghai, China

XU Gang
701-K1Shimaolijingcheng,Tianmushan Road
Hangzhou,China

Yang Hairuo
No.100 Lane, Yushan Rd
Room 1302, 9#
Pudong District, Shanghai, China

Yang Liying
7-4-701 Wulin Garden,
No 112 Tianmushan Rd
Xihu District, Hangzhou, China

Zhang yan
727# Yan Chang Rd
Jingan DistrictShanghai, China

**United States Bankruptcy Court
Eastern District of Texas**

In re **WALL010, LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for WALL010, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Carnegie Development, LLC
13636 Goldmark
Dallas, TX 75240

None [*Check if applicable*]

August 31, 2022

Date

/s/ Eric A. Liepins

Eric A. Liepins

Signature of Attorney or Litigant
Counsel for WALL010, LLC

Eric A. Liepins

**12770 Coit Road
Suite 850
Dallas, TX 75251
972-991-5591 Fax:972-991-5788
eric@ealpc.com**